



8 May 2024

UCITS Fund Managed by Artisan Partners Global Value Team Wins Three Morningstar Awards for Investing Excellence

Milwaukee, Wisconsin. Artisan Partners is pleased to announce that the Artisan Partners Global Funds plc – Global Value Fund received three 2024 Morningstar Awards for Investing Excellence. The Fund was recognized for having delivered strong risk-adjusted returns in the past, dedication to investment excellence, and commitment to delivering attractive returns for investors. Artisan Global Value Fund is managed as an account within the Artisan Global Value composite.

Award Name	Category Winner	Share Class
2024 Morningstar Awards for Investing Excellence – Luxembourg	Best Global Equity Fund	A USD
2024 Morningstar Awards for Investing Excellence – Spain	Best Global Equity Fund	A USD
2024 Morningstar Awards for Investing Excellence – Switzerland	Best Global Equity Fund	A USD

Artisan Global Value Strategy seeks to consistently outperform its benchmark and peers, with a focus on delivering strong returns for investors across various market environments. The Strategy’s success is attributed to its rigorous investment process, which focuses on identifying high-quality, undervalued businesses that offer the potential for superior risk/reward outcomes.

“It is an honor to be recognized by Morningstar for our efforts on behalf of our clients,” said Daniel O’Keefe, Lead Portfolio Manager of the Artisan Global Value Strategy. “We believe that investing in quality businesses with financial strength and shareholder-oriented management, at attractive valuations, can compound our clients’ assets meaningfully over time.”

About the Morningstar Awards for Investing Excellence – Category Awards

The Morningstar Awards for Investing Excellence – Category Awards recognize funds that have not only delivered strong risk-adjusted returns in the past but are also deemed capable of serving investors well going forward. As such, the selection uses a combination of several layers: a quantitative score, the Morningstar Medalist Ratings and analyst judgement. For the qualitative aspect, a winning fund must have been in the top half of its peer group in the last calendar year, and in the top half of their peer group median in at least three of the past five calendar years. Funds must also have delivered strong three-and five-year relative returns after adjusting for risk. Morningstar, Inc. received compensation from Artisan Partners for reprint rights. Find out more at www.morningstar.com.

The Morningstar Awards for Investing Excellence – Category Awards are subjective in nature and should not be used as the sole basis for investment decisions. Morningstar’s awards are not guarantees of future investment performance. Morningstar, Inc. does not sponsor, issue, sell or promote any Funds, including the Artisan Partners Global Funds. Artisan Partners has compensated Morningstar for the use of this Investments will rise and fall with market fluctuations and investor capital is at risk. Investors investing in strategies denominated in non-local currency should be aware of the risk of currency exchange fluctuations that may cause a loss of principal. These risks, among others, are further described on the last page, which should be read in conjunction with this material.

ABOUT ARTISAN PARTNERS

Artisan Partners is a global investment management firm that provides a broad range of high value-added investment strategies in growing asset classes to sophisticated clients around the world. Since 1994, the firm has been committed to attracting experienced, disciplined investment professionals to manage client assets. Artisan Partners' autonomous investment teams oversee a diverse range of investment strategies across multiple asset classes. Strategies are offered through various investment vehicles to accommodate a broad range of client mandates.

Past performance does not guarantee and is not a reliable indicator of future results. Investments will rise and fall with market fluctuations and investor capital is at risk. Differences between the Fund and the Strategy include varying account restrictions, fees, expenses, portfolio characteristics, performance and other factors.

International investments involve special risks, including currency fluctuation, lower liquidity, different accounting methods and economic and political systems, and higher transaction costs. These risks typically are greater in emerging and less developed markets, including frontier markets. Securities of small- and medium-sized companies tend to have a shorter history of operations, be more volatile and less liquid and may have underperformed securities of large companies during some periods. Value securities may underperform other asset types during a given period. Investments will rise and fall with market fluctuations and investor capital is at risk. Investors investing in strategies denominated in non-local currency should be aware of the risk of currency exchange fluctuations that may cause a loss of principal. These risks, among others, are further described in Artisan Partners' Form ADV, which is available upon request.

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